

# SURVEY REQUEST

(Insurance Surveying & Reporting)

1. Use the Interactive Link.  
You will need the latest Adobe Reader  
<<Click Here>>

**Email: JP@ISR SERVICES.BIZ**

Phone Number: (02) 9548 1825

Mobile Phone Number: 0419 108 889

2. Print, scan and email the form to:  
jp@ISRservices.biz

**Please conduct the following survey:**

INSURED NAME \_\_\_\_\_

TRADING AS \_\_\_\_\_

SITUATION \_\_\_\_\_

SITUATION 2 \_\_\_\_\_

OCCUPATION \_\_\_\_\_

NAME OF PERSON TO MEET \_\_\_\_\_ PHONE NO: \_\_\_\_\_

BROKER NAME \_\_\_\_\_ PHONE NO: \_\_\_\_\_

**REASON FOR SURVEY**

- NEW BUSINESS PROSPECT
- RE-SURVEY OF CURRENT ACCOUNT ..... EXPIRY DATE \_\_\_\_\_
- OTHER \_\_\_\_\_

SURVEY REPORT REQUIRED BY \_\_\_\_\_

**TYPE OF SURVEY REPORT REQUIRED**

- "ISR SERVICES" STANDARD
- "INSURERS" FORMAT

**INSURANCE COVERS, please advise;**

BUILDINGS	\$ _____	BURGLARY	\$ _____
CONTENTS	\$ _____	MONEY:	
PLANT & MACHINERY	\$ _____	- DURING BUSINESS HOURS	\$ _____
STOCK	\$ _____	- AFTER BUSINESS HOURS	\$ _____
BUSINESS INTERRUPTION	\$ _____	MONEY IN TRANSIT	\$ _____
BI INDEMNITY PERIOD _____ MONTHS		OTHER: _____	\$ _____
PUBLIC LIABILITY	\$ _____	_____	\$ _____
MACHINERY BREAKDOWN	\$ _____	_____	\$ _____

**SURVEY REQUIRED FOR:**

- ISR     PACKAGE POLICY     BUSINESS INTERRUPTION     PUBLIC LIABILITY
- BURGLARY     MACHINERY BREAKDOWN     HOUSEHOLDERS     OTHER

COMMENTS / INSTRUCTIONS / MAJOR CONCERNS \_\_\_\_\_

SURVEY REQUESTED BY: \_\_\_\_\_ OF \_\_\_\_\_

BRANCH / DIVISION \_\_\_\_\_ DATE \_\_\_\_\_